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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

J.1.27.1P	p. 0 v a.
OMB Number:	3235-0076
Expires: April 3	0, 2008
Estimated averag	e burden

hours per response 16.00

	SEC U	SE ONLY	
Prefix			Serial
	DATE F	RECEIVED	
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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Casey Early Opportunity Resource Fund, LLC, Membership Interests	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule	= 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Casey Early Opportunity Resource Fund, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
166 South Main Street, #2, Stowe, Vermont 05672	802-253-7340
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Limited liability company formed to invest primarily in securities and interests issued by pr	ivate, public and early-stage resource companies
Type of Business Organization	_
corporation limited partnership, already formed	other (please specify): limited liability company
business trust Ilmited partnership, to be formed	
Month Year	FROCESS=
	COUEL
Actual or Estimated Date of Incorporation or Organization:	Estimated SFP 0.7 2007
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation	for State:
CN for Canada; FN for other foreign jurisdiction)	FROCESSEL SEP 0 7 2007 THOMSON
GENERAL INSTRUCTIONS	FINANCIAL
	& PACIME

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



SEC 1972 (7-00)

2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner or partnership issuers. ☐ General and/or □ Promoter Beneficial Owner Check Box(es) that Apply: Managing Partner Full name (Last name first, if individual) **Doug Casey Business or Residence Address** (Number and Street, City, State, Zip Code) 166 South Main Street, #2, Stowe, Vermont 05672 Beneficial Owner Executive Officer Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full name (Last name first, if individual) **David Galland** (Number and Street, City, State, Zip Code) **Business or Residence Address** 166 South Main Street, #2, Stowe, Vermont 05672 General and/or Executive Officer Director □ Promoter Beneficial Owner Check Box(es) that Apply: Managing Partner Full name (Last name first, if individual) Olivier Garret **Business or Residence Address** (Number and Street, City, State, Zip Code) 166 South Main Street, #2, Stowe, Vermont 05672 Promoter General and/or Check Box(es) that Apply: Managing Partner Full name (Last name first, if individual) Casey Capital Advisors, LLC (Number and Street, City, State, Zip Code) **Business or Residence Address** 166 South Main Street, #2, Stowe, Vermont 05672 Beneficial Owner Executive Officer ☐ General and/or Check Box(es) that Apply: Promoter Managing Partner Full name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address

A. BASIC IDENTIFICATION DATA

				B. Ii	NFORMA	TION AB	OUT OFF	ERING				
											Yes	No
1. Has t	he issuer so	old, or does							ring?	•••••		\boxtimes
					in Append							
2. What	2. What is the minimum investment that will be accepted from any individual?								<u>\$100</u> Yes	<u>,000</u> No		
	3. Does the offering permit joint ownership of a single unit?											
4. Enter	I. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person											
									nd/or with a			
list th	e name of	the broker	or dealer.	If more the	an five (5)	persons to	be listed a	re associate	ed persons	of such a bi	oker	
					hat broker	or dealer o	nly.					
	me (Last na	ime first, i	f individua	l)								
N/A Rucines	c or Recide	nce Addre	ce (Numbe	r and Stree	et, City, Sta	te Zin Co						- 0
Dusnics	s or icesiae	nee Addre	55 (11dilloc	and Sirce	or, eny, su	iic, zip co	uc)					
Name o	f Associate	d Broker o	r Dealer									
States in	Which Pe	rson Liste	d Has Solid	ited or Int	ends to Sol	licit Purcha	asers					
												States
•			[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[AL] [IL]	[AK] [[N]	[AZ] [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[VV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
Full Na	me (Last na	ame first, i	f individua	l)								
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	et, City, Sta	ate. Zip Co	de)					
Name o	f Associate	ed Broker o	or Dealer									
States in	n Which Pe	rson Liste	d Has Solid	ited or Int	ends to So	licit Purcha	asers					
											□ A11 6	74-4
`					•						🔲 All S	
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[H I] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na	ame first, i	f individua	1)								
	n :1		01 1	10.	. 64 6		1->					
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	et, City, Sta	ite, Zip Co	(ae)					
Name o	f Associate	d Broker o	or Dealer			·			<u> </u>		_	
States in	which Pe	erson Liste	d Has Solie	rited or Int	ends to So	licit Purch:	asers		· · ·			
												. .
,					-							States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY]	[LA] [NM]	(ME) [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCE	EDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange off check this box \(\square\) and indicate in the columns below the amounts of the securities offered that already exchanged.	ering,	
	and an early exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	\$
	Equity	\$	
	Common Preferred	Ψ	. •
	— — — —	\$	\$
	Convertible Securities (including warrants)		
	Partnership Interests	\$	\$
	Other (Specify limited liability company membership interests	\$ 100,000,000	\$ 5,365,000
	Other (Specify immed naturally company membership interests		
	Total	\$ <u>100,000,000</u>	\$ <u>5,365,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504 cate the number of persons who have purchased securities and the aggregate dollar amount purchases on the total lines. Enter "0" if answer is "none" or "zero."	, indi-	
			Aggregate
		Number	Dollar Amount
		Investors 22	of Purchases \$ 5,365,000
	Accredited Investors		\$ <u>3,363,000</u>
	Non-accredited Investors	0	\$_0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for at ties sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months to the first sale of securities in this offering. Classify securities by type listed in Part C-Que	prior	
	Type of offering	Type of	Dollar Amount
		Security	Sold
	Rule 505		\$
	Regulation A	_	\$
	Regulation A		•
	Rule 504		Φ
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an exper is not known, furnish an estimate and check the box to the left of the estimate.	issuer.	
	Transfer Agent's Fees		□ s
	Printing and Engraving Costs		□ s
			C \$
	Legal Fees	••••••	l⊷l ⊅
	Accounting Fees		□ s
	Engineering Fees	***************************************	□ s
	Sales Commissions (specify finders' fees separately)		□ s
	Other Expenses (identify)		□ s
	Total *The Manager of the fund is responsible for paying all of the offering expected to equal approximately \$30,000 consisting of legal and printing costs		□ \$ <u>0</u> *

C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	<u> </u>
 b. Enter the difference between the aggregate offer tion 1 and total expenses furnished in response to P "adjusted gross proceeds to the issuer." 	Part C-Question 4.a. This difference is the		\$ <u>5,365,000</u>
Indicate below the amount of the adjusted gross proused for each of the purposes shown. If the amount estimate and check the box to the left of the estimate the adjusted gross proceeds to the issuer set forth in	t for any purpose is not known, furnish an te. The total of the payments listed must equal		
Salaries and fees		Payments to Officers, Directors, & Affiliates \$ 0	Payments To Others \$ 0
		□ s	□ s <u> </u>
Purchase of real estate			
Purchase, rental or leasing and installation of	machinery and equipment	□ \$ <u> </u>	□ \$ <u> </u>
Construction or leasing of plant buildings and	facilities	<u> </u>	□ \$ <u>0</u>
Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	assets or securities of another	\$ 0	□ <u>\$</u> 0
Repayment of indebtedness		S 0	s _0
Working capital		□ \$ <u> </u>	⊠ \$ <u>5,365,000</u>
Other (specify):		□ \$ <u> </u>	s
		<u> </u>	\$ 0
Column Totals		<u> </u>	<u> </u>
Total Payments Listed (column totals added)		⊠ \$ <u>5.</u>	365,000
	. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the following signature constitutes an undertaking by the issuer to any notice staff, the information furnished by the issuer to any notice.	er to furnish to the U.S. Securities and Exchange	Commission, upon	
Issuer (Print or Type)	Signature Caul	Date August 28,	2007
Casey Early Opportunity Resource Fund, LLC Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Olivier Garret	Manager of the Manager of the Fund, Cas	ey Capital Advi	3013, LLC

ATTENTION _____

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes □	No ⊠
See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice	e is filed, a notic	ce

- on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Casey Early Opportunity Resource Fund, LLC	Signature Date August 28, 2007
Name (Print or Type)	Title (Print or Type)
Olivier Garret	Manager of the Manager of the Fund, Casey Capital Advisors, LLC

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy of bear typed or printed signatures.

APPENDIX

Type of security		Diagnal	5 Disqualification		
Intend to sell and aggregate to non-accredited offering price Type of investors in State offered in state amount purchased	Type of investor and amount purchased in State (Part C-Item 2)				
State Yes No Accredited Investors Amount Ac	umber of Non- ccredited Amount nvestors	Yes	-Item 1) No		
AL					
AK X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			Х		
AZ Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			х		
AR					
CA .					
CO X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			х		
CT X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			Х		
DE					
DC DC					
FL X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			X		
GA		<u> </u>			
н					
ID					
IL X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			X		
IN	_				
IA X Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)			X		
KS					
KY					
LA LA					
ме					

APPENDIX

1	Intend to non-a	to sell ccredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MD					· · · · · · · · · · · · · · · · · · ·		·		
MA		ļ			··				
MI						<u></u>			
MN						<u> </u>			
MS					_				
МО									<u> </u>
MT						-			
NE									
NV									
NH	<u> </u>								ļ
NJ		X	Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	1	\$100,000				Х
NM		X	Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	1	\$121,000				х
NY									
NC									
ND									ļ
ОН	<u> </u>				· · · · · · · · · · · · · · · · · · ·				
ок									
OR		х	Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	1	\$100,000	<u></u> .			X
PA									
RI									
SC									
SD									
TN				9 of (<u> </u>		

8 of 9

			APPEN	NDIX				
1	2	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication te ULOE attach tion of granted) Item 1)
State					Number of Non- Accredited Investors	Amount	Yes	No
TX	x	Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	1	\$100,000				х
UT		,				İ		İ
VT	Х	Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	2	\$700,000				Х
VA						_		
WA								
WV								
Wi								
WY								
PR								
Non- U.S.		Membership Interests of Casey Early Opportunity Resource Fund, LLC (up to \$100,000,000)	8	\$3,100,000				